

Rental Property Tax Organizer
(Please use one worksheet per property)
Tax year: _____

Location: _____

For newly acquired rental properties, please provide closing statement.

Income/rents received: \$ _____

Expenses:

Advertising	\$ _____
Cleaning/Maintenance	\$ _____
Commissions	\$ _____
Contract Labor (paid to others)	\$ _____
Insurance	\$ _____
Legal/professional	\$ _____
Management fees	\$ _____
Mortgage interest (please provide 1098)	\$ _____
Minor Repairs	\$ _____
Supplies	\$ _____
Real estate taxes	\$ _____
Utilities	\$ _____
Yard Maintenance	\$ _____

Mileage:

Total miles put on vehicle during tax year _____

Mileage for rental purposes _____

Major improvements/Equipment (provide list of all purchased items, date purchased, and amount paid for):
